

PMS – NRI Account Opening – Documents

All documents have to be self-attested by the Client – each 3 sets required

1. PAN Card
2. Passport - Front page and Last page
3. Valid Visa Copy / Work Permit / Residency Permit
4. Overseas Address proof (Latest Utility Bills/Bank Statement / Driving License etc)
5. Local address Proof
6. OCI/PIO Card
7. Photographs of the applicant - 4(pasted and signature across the application wherever required)
8. Immigration stamp page when landed in India

For Joint accounts

- Second holder's self attested ID and address proof – each 3 sets required.
- Bank Statement having both the holders' names with address
- PMS Agreement and POA should be signed by both the Holders

Note

On Page no 34 the PMS application client should write in his/her own hand writing the following and affix his/her signature

“I have understood the fees computation / charges structure”